

SEC-1/187(2)/2016/ 2 7 38

Dated: November 08, 2017

<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <b>Mumbai – 400 051.</b>	<b>Corporate Relationship Department</b> BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <b>Mumbai – 400 001.</b>
<b>Scrip Code-- RECLTD</b>	<b>Scrip Code—532955</b>

**Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir(s),

In continuation of our letter dated November 6, 2017 and in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Certificates received from following Debenture Trustee(s):

- SBICAP Trustee Company Limited;
- IDBI Trusteeship Services Limited; and
- Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited).

Thanking you,

Yours faithfully,



(J.S. Amitabh)  
General Manager & Company Secretary

Encl: As above



**Ref.no.2907/SBICTCL/DT/2017-18**

**Date: 7<sup>th</sup> November, 2017**

To,  
**Rural Electrification Corporation Limited**  
**Core-4, SCOPE Complex**  
**7, Lodhi Road,**  
**New Delhi 110 003**

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited ("Issuer"), for the half Year ended 30<sup>th</sup> September, 2017.**

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,  
**For SBICAP Trustee Company Limited**

**Authorised Signatory**

No.6224/ITSL/OPR/2017-18  
November 7, 2017

To,  
**Rural Electrification Corporation Limited,**  
Core-IV, Scope Complex 7, Lodhi Road,  
New Delhi-110003

**Kind Attn: Mr. Ritu Dhvaj Deo – DM (Finance)**

Dear Sir,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2017**

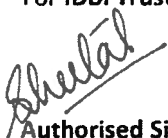
This has reference to the privately placed Secured/Unsecured, Non-Convertible Debentures issued by **Rural Electrification Corporation Limited ("Issuer")** wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information through your letter bearing no.REC/Finance/Institutional Bonds/HLR/2017-18 dated November 07, 2017 and we have noted the contents provided therein.

Thanking you,

Yours faithfully  
For IDBI Trusteeship Services Limited



Authorised Signatory



November 07, 2017

To,  
Mr. J.S. Amitabh  
General Manager & Company Secretary,  
Rural Electrification Corporation Limited,  
Core- 4SCOPE Complex, 7 Lodhi Road,  
New Delhi- 110003.

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2017.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Public issue of Tax Free, Secured, Redeemable, Non-Convertible Bond issue aggregating to Rs. 3000 crores and private placement of Redeemable, Non-Convertible REC Long Term Infrastructure Unsecured Bond issue aggregating to Rs. 100 crores of Rural Electrification Corporation Limited ('Company')

With reference to above, we have received the Statement of standalone financial results for the quarter ended and six months ended 30-09-2017 and Statement of Balance sheet as at 30-09-2017 along with the previous due date for the payment of interest / repayment of principal along with next due date for the payment of interest / repayment of principal in respect of listed non-convertible debt securities and also Limited Review Report for the period ended September 30, 2017 following documents from the company and have noted its contents without verification.

This certificate has been signed and issued by us based on document (as mentioned above) submitted by you.

Thanking You.

Sincerely,

**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**

  
**Authorized Signatory**  
Place: Mumbai

Registered Office  
Unit 305, 3rd Floor, 3rd Cross,  
HDFC Bank, 3rd Cross, 3rd Floor,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051, India

Tel: +91 22 2659 3525  
Fax: +91 22 2659 3297  
Email: [info@vistra.co.in](mailto:info@vistra.co.in)  
[www.vistra.co.in](http://www.vistra.co.in)

Vistra ITCL (India) Limited  
(Formerly known as IL&FS Trust Company Limited)  
Corporate Identity Number: U72200MH2005PLC005072