

SEC-1/187(2)/2017/2577

Dated: December 13, 2017

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code—RECLTD	Scrip Code—532955

Sub: Issue of U.S.\$ 400,000,000 3.068 per cent Notes due 2020 issued under the U.S. \$1,000,000,000 Medium Term Note Programme by Rural Electrification Corporation Limited.

Dear Sir/Madam,

In compliance with provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Rural Electrification Corporation Limited has launched an issue of U.S.\$ 400,000,000 3.068 per cent Notes due 2020, priced on December 11, 2017. The Notes will mature on 2020 and all principal and interest payments will be made in U.S. Dollars. The settlement date for the Notes is expected to be December 18, 2017.

The Notes represent direct, unconditional and unsecured obligations of the Issuer and will rank *pari passu* among themselves and all other unsecured obligations of the Issuer. The Notes will be listed on the Singapore Exchange (SGX) and the London Stock Exchange's International Securities Market (ISM).

The net proceeds from the sale of the Notes will be applied for refinancing the outstanding external commercial borrowings of the Issuer within the ambit of the ECB Guidelines and such other guidelines specified by the Reserve Bank of India.

This is for information and records of the Stock Exchanges.

Thanking you,

Yours faithfully,


(J.S. Amitabh)
General Manager & Company Secretary

Regional Offices : Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Hyderabad, Imphal, Jaipur, Jammu, Kolkata, Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Thiruvananthapuram & Vijayawada
State Offices : Dehradun, Itanagar, Shillong, Shimla & Vadodara
Training Centre : Central Institute for Rural Electrification (CIRES), Hyderabad