

रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड Rural Electrification Corporation Limited

(भारत सरकार का उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003
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CIN: L40101DL1969GOI005095 | GST No.: 07AAACR4512R1Z3





प्रघानमंत्री सहज बिजली हर घर योजना

Dated: March 19, 2018

SEC-1/187(2)/2018/ 2 6 73

Listing Department,	Corporate Relationship Department
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Bandra Kurla Complex,	1 st Floor, Phiroze Jeejeebhoy Towers
Bandra (East),	Dalal Street, Fort,
Mumbai – 400 051.	<u>Mumbai – 400 001.</u>
Scrip Code—RECLTD	Scrip Code—532955

Sub: Market Borrowing Programme for the financial year 2018-19 and launch of Capital Gains Tax Exemption Bonds Series XII under Section 54EC of the Income Tax Act, 1961.

Dear Sir/Madam,

In compliance with the provisions of Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Board of Directors of Rural Electrification Corporation Limited, in its Meeting scheduled to be held on 22nd March, 2018, will *inter-alia* consider a proposal for Market Borrowing Programme for the financial year 2018-19, comprising of funds to be raised through Short term Loan from Banks/FIs/NBFCs, Commercial Paper and various debt instruments to be issued on private placement/public issue basis.

The funds will actually be raised from time to time during the financial year 2018-19, with the approval of competent authority as per powers delegated in this regard, by the Board of Directors in the said Meeting.

Further, the Board in the said Meeting will also consider a proposal for launch of Capital Gains Tax Exemption Bonds (Series XII) under Section 54 EC of the Income Tax Act, 1961 for raising of funds.

This is for information and records of the stock exchanges.

Thanking you,

Yours faithfully,

(J.S. Amitabh)

General Manager & Company Secretary

Regional Offices: Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Hyderabad, Imphal, Jaipur, Jammu, Kolkata,

Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Thiruvananthapuram & Vijayawada

State Offices : Dehradun, Itanagar, Shillong, Shimla & Vadodara

Training Centre: REC Institute of Power Management & Training (RECIPMT), Hyderabad