

**SEC-1/187(2)/2015/1797**

**Dated: February 11, 2016**

<b>Listing Department,</b> National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <b>Mumbai – 400 051.</b>	<b>Corporate Relationship Department</b> BSE Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <b>Mumbai – 400 001.</b>
<b>Scrip Code-- RECLTD</b>	<b>Scrip Code—532955</b>

**Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir(s),

In continuation of our letter dated February 10, 2016 and in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Certificates received from following Debenture Trustee(s):

- a) SBICAP Trustee Company Limited;
- b) IDBI Trusteeship Services Limited.; and
- c) IL&FS Trust Company Limited.

Thanking you,

Yours faithfully,

  
(J.S. Amitabh)  
General Manager & Company Secretary

Encl: As above



**Ref no.3663/SBICTCL/DT/2015-16**

**Date: 10th February, 2016**

To,  
**National Stock Exchange of India Limited(NSE)**  
Exchange Plaza, Bandra-Kurla Complex  
Bandra – East  
Mumbai - 400051

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements)**  
**Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited,**  
**for the half year ended 30<sup>th</sup> September, 2015**

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

Ajit Joshi  
Company Secretary

o  
m



**Ref no.3664/SBICTCL/DT/2015-16**

**Date: 10th February, 2016**

To,  
**Bombay Stock Exchange Limited (BSE)**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 40001.

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited, for the half year ended 30th September, 2015**

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

 **Ajit Joshi**  
Company Secretary

Ref.no. 6449/OPR/ITSL/2015-16

February 10, 2016

To,

**Listing Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400 051.**

**Corporate Relationship Department  
BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001.**

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Debentures/Bonds Issue by Rural Electrification Corporation Limited, for the half year ended 30<sup>th</sup> September, 2015**

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for various Debenture/Bond Issuances made by Rural Electrification Corporation Limited. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory





**ITCL**

IL&FS Trust Company Limited

Date: 11.02.2016

To

Rural Electrification Corporation Limited

Core -4, SCOPE Complex, 7,

Lodhi Road, New Delhi - 110003

Dear Sir/Madam,

**Sub: Half Yearly Certificate of Debenture Trustee for September 30, 2015**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL') are acting as a Debenture Trustee for the Public issue of Tax Free Secured Redeemable Non-Convertible Bonds aggregating to Rs. 3000 and 2,00,000 Private Placement of Redeemable, Non-Convertible REC Long Term Infrastructure Unsecured Bonds (2011-12) Rs 5000 each aggregating to Rs. 100 Crs (raised Rs. 157 Crs) issued by Rural Electrification Corporation Limited.

With reference to above we have received the enclosed half yearly Financial results as on 30<sup>th</sup> September, 2015 and have noted its contents without verification.

This certificate has been signed and issued by us based on Auditors Report on Half Yearly financial Results as on 30<sup>th</sup> September, 2015 submitted by you.

Thanking You

Sincerely,

IL&FS Trust Company Limited (Debenture Trustee)

Authorized Signatory

Place: Mumbai

Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA  
Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA  
New Delhi Office : IL&FS Trust Company Ltd., A-26B, 1st Floor, Bhishm Pitamah Marg, Defence Colony, New Delhi - 110024, INDIA  
Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

[www.itclindia.com](http://www.itclindia.com)