

रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड **Rural Electrification Corporation Limited**

(भारत सरकार का उद्यम) / (A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003 Tel: +91-11-4102 0101 Fax: +91.11.2436 0644 E-mail: reccorp@recl.nic.in

CIN: L40101DL1969GOI005095 Website: www.recindia.nic.in

SEC-1/187(2)/2015/1797

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Scrip Code RECLTD	Scrip Code—532955

Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

In continuation of our letter dated February 10, 2016 and in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Certificates received from following Debenture Trustee(s):

- a) SBICAP Trustee Company Limited;
- b) IDBI Trusteeship Services Limited.; and
- c) IL&FS Trust Company Limited.

Thanking you,

Yours faithfully,

Dated: February 11, 2016

J.S. Amitabh)

General Manager & Company Secretary

Encl: As above

Zonal Offices

: Hyderabad, Kolkata, Mumbai, Panchkula & Lucknow

Project Offices : Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Jaipur, Jammu

Patna, Ranchi, Shillong, Shimla, Thiruvananthapuram & Vadodara

Sub Offices

: Dehradun, Raipur

Training Centre: Central Institute for Rural Electrification (CIRE), Hyderabad

एक कदम स्वच्छता की ओर

Corporate Office: Apeejay House, 6th Floor, 3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.

Tel: 022-4302 5555 Fax: 022-2204 0465 Email: helpdesk@sbicaptrustee.com



Ref no.3663/SBICTCL/DT/2015-16

Date: 10th February, 2016

To,
National Stock Exchange of India Limited(NSE)
Exchange Plaza, Bandra-Kurla Complex
Bandra – East
Mumbai - 400051

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements)

Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited,

for the half year ended 30th September, 2015

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully, For SBICAP Trustee Company Limited

Ajit Joshi

Company Secretary

Corporate Office: Apeejay House, 6th Floor, 3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020. Tel: 022-4302 5555 Fax: 022-2204 0465

Email: helpdesk@sbicaptrustee.com



Ref no.3664/SBICTCL/DT/2015-16

Date: 10th February, 2016

To,
Bombay Stock Exchange Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 40001.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements)

Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited,

for the half year ended 30th September, 2015

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully, For SBICAP Trustee Company Limited

'n

Ajit Joshi Company Secretary

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154



Ref.no. 6449/OPR/ITSL/2015-16

February 10, 2016

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Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Corporate Relationship Department BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Debentures/Bonds Issue by Rural Electrification Corporation Limited, for the half year ended 30th September, 2015

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for various Debenture/Bond Issuances made by Rural Electrification Corporation Limited. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,

For IDBI Trusteeship-Services Limited

Authorised Signatory

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Regd. Office: Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.

Tel.: 022-4080 7000 • Fax: 022-6631 1776 • Email: itsl@idbitrustee.com • response@idbitrustee.com

Website: www.idbitrustee.com



Date: 11.02.2016

IL&FS Trust Company Limited

To

Rural Electrification Corporation Limited

Core -4, SCOPE Complex, 7,

Lodhi Road, New Delhi - 110003

Dear Sir/Madam,

Sub: Half Yearly Certificate of Debenture Trustee for September 30, 2015

In compliance of the requirements of Chapter V, Regulation 52, Sub - Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non -- Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL') are acting as a Debenture Trustee for the Public issue of Tax Free Secured Redeemable Non-Convertible Bonds aggregating to Rs. 3000 and 2,00,000 Private Placement of Redeemable, Non-Convertible REC Long Term Infrastructure Unsecured Bonds (2011-12) Rs 5000 each aggregating to Rs. 100 Crs (raised Rs. 157 Crs) issued by Rural **Electrification Corporation Limited.**

With reference to above we have received the enclosed half yearly Financial results as on 30th September, 2015 and have noted its contents without verification.

This certificate has been signed and issued by us based on Auditors Report on Half Yearly financial Results as on 30th September, 2015 submitted by you.

Thanking You

Sincerely,

IL&FS Trust Company Limited (Debenture Trustee)

Authorized Signatory

Place: Mumbai

Regd. Office

: IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA

Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA

New Delhi Office : IL&FS Trust.Company Ltd., A-268, 1st Floor, Bhishm Pltahamah Marg, Defence Colony, New Delhi - 110024, INDIA

Kolkata Office

: IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN): U66020MH1995PLC095507

www.itclindia.com