

SEC-1/187(2)/2015/1794

Dated: February 10, 2016

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), <u>Mumbai – 400 051.</u>	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, <u>Mumbai – 400 001.</u>
Scrip Code-- RECLTD	Scrip Code—532955

Sub: Submission of Audited (Standalone) Financial Results of the Company for the Half-Year ended September 30, 2015.

Dear Sir(s),

In continuation of our earlier letter dated February 1, 2016, on the above cited subject and in pursuance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Audited (Standalone) Financial Results of the Company along with Auditors Report for the Half-Year ended September 30, 2015. The Audited Standalone Financial Results have been reviewed by the Audit Committee and approved & taken on record by the Board of Directors of the Company in its Meetings held on Wednesday, February 10, 2016.

Further, we wish to inform you that the Audited (Standalone) Financial Results, being Unpublished Price Sensitive Information will be submitted to the Debenture Trustees for taking note of its contents and issuing their Certificate, after the same is made public through Stock Exchanges. Therefore, the Certificate from Debenture Trustee(s) as required under the Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 will be submitted to Stock Exchanges on receipt of the same from the Debenture Trustee(s).

The Un-audited (Standalone) Financial Results of the Company for the second quarter and half year ended September 30, 2015, in the prescribed format, in compliance of the erstwhile Listing Agreement, have already been submitted to the Stock Exchanges on November 9, 2015.

Thanking you,

Yours faithfully,



(J.S. Amitabh)

General Manager & Company Secretary

Encl: As above

Raj Har Gopal & Co.
Chartered Accountants
412, Ansal Bhawan
16, Kasturba Gandhi Marg,
New Delhi - 110001

A.R. & Co.
Chartered Accountants
A-403, Gayatri Apartments,
Plot No. 27, Sector 10, Dwarka
New Delhi - 110075.

Auditors' Report on Half Yearly Financial Results as on 30th September, 2015

The Board of Directors,
Rural Electrification Corporation Limited,
Core-IV, SCOPE Complex,
7, Lodi Road,
New Delhi - 110003.

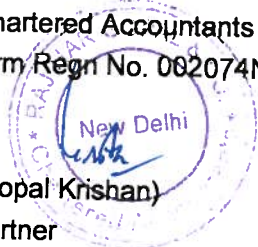
We have audited the half yearly financial results of Rural Electrification Corporation Limited for the period ended 30-09-2015 attached herewith, being submitted by the company. These half yearly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these half yearly financial results give a true and fair view of the net profit and other financial information for the half year ended 30-09-2015

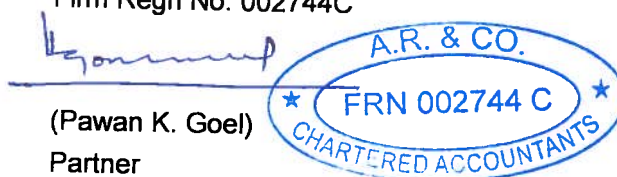
For Raj Har Gopal & Co.
Chartered Accountants
Firm Regn No. 002074N

(Gopal Krishan)
Partner
M. No. 081085



For A.R. & Co.
Chartered Accountants
Firm Regn No. 002744C

(Pawan K. Goel)
Partner
M. No. 072209

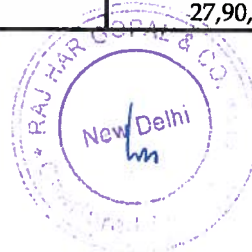


Place : New Delhi

Date : 10th February, 2016

Part I				
(₹ in Lakhs)				
Statement of Standalone Audited Results for the Half Year Ended 30/09/2015				
Sl. No.	Particulars	Half Year Ended		Year Ended
		30/09/2015	30/09/2014	31/03/2015
	(Refer Notes Below)	(Audited)	(Audited)	(Audited)
1	Income from Operations			
a	Interest Income	11,46,803	9,63,429	20,07,208
b	Other Operating Income	8,823	5,655	15,745
	Total Income from Operations (net)	11,55,626	9,69,084	20,22,953
2	Expenses			
a	Finance Costs	6,82,298	5,70,676	11,84,461
b	Employee Benefits Expense	6,902	6,328	13,394
c	Corporate Social Responsibility Expenses	6,583	907	10,325
d	Other Expenses	2,851	3,549	6,949
e	Allowance for bad and doubtful debts	7,522	10,682	23,065
f	Contingent Allowance against Standard Loan Assets	(1,172)	3,234	12,054
g	Allowance against Restructured Standard Loans	18,877	-	45,177
h	Depreciation and amortisation expense	274	364	676
	Total Expenses	7,24,135	5,95,740	12,96,101
3	Profit from Operations before Other Income & Exceptional Items (1-2)	4,31,491	3,73,344	7,26,852
4	Other Income	7,810	8,213	15,852
5	Profit from Ordinary Activities before Exceptional Items (3+4)	4,39,301	3,81,557	7,42,704
6	Exceptional Items	-	-	-
7	Profit from Ordinary Activities before Tax (5+6)	4,39,301	3,81,557	7,42,704
8	Tax Expense			
	- Current Year	1,28,441	1,05,822	2,23,186
	- Deferred Tax Liability / (Asset)	1,643	(3,033)	(6,599)
	- Earlier Years / (Refund)	(560)	59	130
9	Net Profit from Ordinary Activities after Tax (7-8)	3,09,777	2,78,709	5,25,987
10	Extraordinary Items (net of tax expense)	-	-	-
11	Net Profit for the Period (9-10)	3,09,777	2,78,709	5,25,987
12	Paid up Equity Share Capital (Face Value ₹10 per share)	98,746	98,746	98,746
13	Reserves & Surplus (Excluding Revaluation Reserves) (as per audited balance sheet as at 31st March)	23,86,957	19,68,200	23,86,957
14	Earnings per Share (EPS) (before extraordinary items) (of ₹10 each) (not annualised) (in ₹)			
a	Basic	31.37	28.22	53.27
b	Diluted	31.37	28.22	53.27
ii	Earnings per Share (EPS) (after extraordinary items) (of ₹10 each) (not annualised) (in ₹)			
a	Basic	31.37	28.22	53.27
b	Diluted	31.37	28.22	53.27
15	Debt Equity Ratio (times)	5.83	5.91	6.08
16	Debenture Redemption Reserve	62,467	43,888	53,177
17	Net Worth	27,90,620	23,54,341	24,85,703

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Statement of Assets and Liabilities (Standalone)

(₹ in Lakhs)

	Particulars	As at 30.09.15	As at 31.03.15
		(Audited)	(Audited)
A.	<u>EQUITY AND LIABILITIES</u>		
(1)	<u>Shareholders' Funds</u>		
	(a) Share Capital	98,746	98,746
	(b) Reserves and Surplus	26,91,874	23,86,957
	Sub-total (Shareholders' Funds)	27,90,620	24,85,703
(2)	<u>Non-current Liabilities</u>		
	(a) Long-term Borrowings	1,34,16,294	1,31,16,832
	(b) Deferred Tax Liabilities (Net)	12,375	10,732
	(c) Other Long-term Liabilities	4,298	3,616
	(d) Long-term Provisions	1,17,018	1,00,709
	Sub-total (Non-current Liabilities)	1,35,49,985	1,32,31,889
(3)	<u>Current Liabilities</u>		
	(a) Short-term Borrowings	3,43,300	73,400
	(b) Other current liabilities	32,32,012	24,81,140
	(c) Short-term Provisions	21,192	45,371
	Sub-total (Current Liabilities)	35,96,504	25,99,911
	Total (EQUITY AND LIABILITIES)	1,99,37,109	1,83,17,503
B.	<u>ASSETS</u>		
(1)	<u>Non-current Assets</u>		
	(a) Fixed assets	8,461	8,132
	(b) Non-current Investments	78,315	1,17,481
	(c) Long-term Loans & Advances	1,75,99,848	1,64,21,378
	(d) Other Non-current Assets	592	7,713
	Sub-total (Non-Current Assets)	1,76,87,216	1,65,54,704
(2)	<u>Current Assets</u>		
	(a) Current Investments	9,432	43,866
	(b) Cash & Bank Balances	2,48,228	52,290
	(c) Short-term Loans & Advances	76,146	1,10,024
	(d) Other Current Assets	19,16,087	15,56,619
	Sub-total (Current Assets)	22,49,893	17,62,799
	Total (ASSETS)	1,99,37,109	1,83,17,503

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Notes:

1. The un-audited figures for the half year ended 30th September, 2015 had been subjected to the limited review by the Joint Statutory Auditors of the Company and were reviewed by the Audit Committee at the meeting held on 9th November, 2015 and approved & taken on record by the Board of Directors at the meeting held on 9th November, 2015. These figures have already been submitted to the stock exchanges.

The above financial results for the half year ended 30th September, 2015 were reviewed by the Audit Committee at the meeting held on 10th February, 2016 and approved & taken on record by the Board of Directors at the meeting held on 10th February, 2016. These results have been audited by the Joint Statutory Auditors of the Company. There is no variation in the audited financial results when compared with the unaudited financial results already submitted to the stock exchanges.

2. The Company's main business is to provide finance to power sector. Accordingly, the company does not have more than one segment eligible for reporting in terms of Accounting Standard-17 'Segment Reporting'.
3. The domestic debt instruments of the Company continue to enjoy "AAA" rating – the highest rating assigned by CRISIL, CARE, India Ratings & Research & ICRA-Credit Rating Agencies. Further, the Company enjoys international credit rating equivalent to sovereign rating of India from International Credit Rating Agencies Moody's and FITCH which is "Baa3" and "BBB-" respectively.
4. For all the secured bonds issued by the Company and outstanding as at 30th September, 2015, 100% security cover has been maintained by way of mortgage on certain immovable properties and/or charge on the receivables of the Company.
5. The Company has not issued any redeemable preference shares till date.
6. Details of previous due dates for the payment of interest/ repayment of principal along with next due date for the payment of interest/ principal in respect of listed non-convertible debt securities have been annexed herewith this statement as Annexure A in terms of the requirements of Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
7. Previous periods/year's figures have been regrouped/rearranged wherever necessary.

For Rural Electrification Corporation Limited



(Rajeev Sharma)

Chairman & Managing Director

DIN - 00973413

Place: New Delhi

Date: 10th February, 2016



Previous due dates for the payment of interest/ repayment of principal along with next due date for the payment of interest/ principal in respect of listed non-convertible debt securities

Annexure-A

(₹ in Lakhs)

S.No.	ISIN No.	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
1	INE020B07CK0	78	1,79,570.00	7.65%	31/01/2015	PAID	31/01/2016	13,737.11	31/01/2016	1,79,570.00
2	INE020B07CL8	79	50,000.00	7.85%	14/09/2015	PAID	14/03/2016	1,946.37	14/03/2016	50,000.00
3	INE020B07CM6	80	50,000.00	8.20%	20/03/2015	PAID	20/03/2016	4,111.23	20/03/2016	50,000.00
4	INE020B07CQ7	81	31,480.00	8.85%	31/03/2015	PAID	31/03/2016	2,793.61	20/01/2017	31,480.00
5	INE020B07CU9	82	88,310.00	9.85%	31/08/2015	PAID	31/08/2016	8,722.37	28/09/2017	88,310.00
6	INE020B07DE1	83	68,520.00	9.07%	31/10/2014	PAID	31/10/2015	6,214.76	28/02/2018	68,520.00
7	INE020B07DG6	85	50,000.00	9.68%	13/06/2015	PAID	13/06/2016	4,853.26	13/06/2018	50,000.00
8	INE020B07DT9	86-A	50,000.00	10.70%	29/07/2015	PAID	29/07/2016	5,350.00	29/07/2018	50,000.00
9	INE020B07DW3	86-B III	43,200.00	10.85%	14/08/2015	PAID	14/08/2016	4,687.20	14/08/2018	43,200.00
10	INE020B07DY9	87 - II	65,740.00	10.85%	30/09/2015	PAID	30/09/2016	7,132.79	30/09/2018	65,740.00
11	INE020B07EB5	87A - III	6,180.00	11.15%	24/10/2014	PAID	24/10/2015	689.07	24/10/2018	6,180.00
12	INE020B07EG4	88	1,49,500.00	8.65%	15/01/2015	PAID	15/01/2016	12,931.75	15/01/2019	1,49,500.00
13	INE020B07EP5	90	2,00,000.00	8.80%	03/08/2015	PAID	03/08/2016	17,648.22	03/08/2019	2,00,000.00
14	INE020B07ER1	90B-II	86,820.00	8.72%	04/09/2015	PAID	04/09/2016	7,591.45	04/09/2019	86,820.00
15	INE020B07EV3	90C-II	1,04,000.00	8.80%	06/10/2014	PAID	06/10/2015	9,152.00	06/10/2019	1,04,000.00
16	INE020B07EY7	91-II	99,590.00	8.80%	17/11/2014	PAID	17/11/2015	8,763.92	17/11/2019	99,590.00
17	INE020B07FC0	92-II	94,530.00	8.65%	22/01/2015	PAID	22/01/2016	8,176.85	22/01/2020	94,530.00
18	INE020B08427	94	1,25,000.00	8.75%	08/06/2015	PAID	08/06/2016	10,967.47	08/06/2025	1,25,000.00
19	INE020B08435	95-I	20,000.00	8.70%	12/07/2015	PAID	12/07/2016	1,744.77	12/07/2019	20,000.00
20	INE020B08443	95-II	1,80,000.00	8.75%	12/07/2015	PAID	12/07/2016	15,793.15	12/07/2025	1,80,000.00
21	INE020B08450	96	1,15,000.00	8.80%	25/10/2014	PAID	25/10/2015	10,120.00	25/10/2020	1,15,000.00
22	INE020B08468	97	2,12,050.00	8.80%	29/11/2014	PAID	29/11/2015	18,660.40	29/11/2020	2,12,050.00
23	INE020B08492	98	3,00,000.00	9.18%	15/03/2015	PAID	15/03/2016	27,615.45	15/03/2021	3,00,000.00
24	INE020B08567	100	1,50,000.00	9.63%	15/07/2015	PAID	15/07/2016	14,484.58	15/07/2021	1,50,000.00
25	INE020B08583	101-II	39,460.00	9.45%	10/08/2015	PAID	10/08/2016	3,739.19	10/08/2016	39,460.00
26	INE020B08591	101-III	3,17,180.00	9.48%	10/08/2015	PAID	10/08/2016	30,151.04	10/08/2021	3,17,180.00
27	INE020B08609	102	2,21,620.00	9.38%	06/09/2015	PAID	06/09/2016	20,844.91	06/09/2016	2,21,620.00
28	INE020B08617	103-I	5,000.00	9.35%	19/10/2014	PAID	19/10/2015	467.50	19/10/2016	5,000.00
29	INE020B08641	105	3,92,220.00	9.75%	11/11/2014	PAID	11/11/2015	38,241.45	11/11/2021	3,92,220.00
30	INE020B08658	106	1,50,000.00	9.28%	15/02/2015	PAID	15/02/2016	13,920.00	15/02/2017	1,50,000.00
31	INE020B08740	107	2,37,820.00	9.35%	15/06/2015	PAID	15/06/2016	22,236.17	15/06/2022	2,37,820.00
32	INE020B08757	108-I	2,12,500.00	9.40%	20/07/2015	PAID	20/07/2016	19,975.00	20/07/2017	2,12,500.00
33	INE020B08765	108-II	96,000.00	9.39%	20/07/2015	PAID	20/07/2016	9,014.40	20/07/2019	96,000.00
34	INE020B08773	109	1,73,470.00	9.25%	27/08/2015	PAID	27/08/2016	16,045.98	27/08/2017	1,73,470.00
35	INE020B08799	111-I	45,280.00	9.02%	19/11/2014	PAID	19/11/2015	4,084.26	19/11/2019	45,280.00
36	INE020B08807	111-II	2,21,120.00	9.02%	19/11/2014	PAID	19/11/2015	19,945.02	19/11/2022	2,21,120.00
37	INE020B08815	112	1,50,000.00	8.70%	01/02/2015	PAID	01/02/2016	13,050.00	01/02/2018	1,50,000.00
38	INE020B08823	113	1,54,200.00	8.87%	08/03/2015	PAID	08/03/2016	13,677.54	08/03/2020	1,54,200.00
39	INE020B08831	114	4,30,000.00	8.82%	12/04/2015	PAID	12/04/2016	37,926.00	12/04/2023	4,30,000.00
40	INE020B08849	115	2,50,000.00	8.06%	31/05/2015	PAID	31/05/2016	20,150.00	31/05/2023	2,50,000.00
41	INE020B7HW4	116-I	43,000.00	9.05%	17/10/2014	PAID	17/10/2015	3,891.50	17/10/2018	43,000.00
42	INE020B07HX2	116-II	85,000.00	9.24%	17/10/2014	PAID	17/10/2015	7,854.00	17/10/2018	85,000.00
43	INE020B07HY0	117	2,87,800.00	9.38%	06/11/2014	PAID	06/11/2015	26,995.64	06/11/2018	2,87,800.00
44	INE020B07HZ7	118	1,65,500.00	9.61%	03/01/2015	PAID	04/01/2016	15,948.12	03/01/2019	1,65,500.00

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[Circular stamp: New Delhi]

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S.No.	ISIN No.	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
45	INE020B07IA8	119	2,09,000.00	9.63%	05/02/2015	PAID	05/02/2016	20,126.70	05/02/2019	2,09,000.00
46	INE020B07IB6	120	1,10,000.00	9.67%	10/03/2015	PAID	10/03/2016	10,637.00	10/03/2017	1,10,000.00
47	INE020B07II1	121	1,60,000.00	9.52%	26/03/2015	PAID	26/03/2016	15,232.00	25/03/2017	1,60,000.00
48	INE020B07IV4	122	1,70,000.00	9.02%	18/06/2015	PAID	18/06/2016	15,334.00	18/06/2019	1,70,000.00
49	INE020B07IW2	123-I	1,51,500.00	9.40%	17/07/2015	PAID	18/07/2016	14,279.91	17/07/2021	1,51,500.00
50	INE020B07IX0	123-II	1,66,000.00	9.27%	08/08/2015	PAID	08/08/2016	15,388.20	08/08/2016	1,66,000.00
51	INE020B07IY8	123-III-3yrs	1,27,500.00	9.25%	25/08/2015	PAID	25/08/2016	11,793.75	25/08/2017	1,27,500.00
52	INE020B07IZ5	123-III-10yrs	1,95,500.00	9.34%	25/08/2015	PAID	25/08/2016	18,259.70	24/08/2024	1,95,500.00
53	INE020B07JA6	123-IV	2,75,000.00	8.97%	08/09/2015	PAID	08/09/2016	24,667.50	08/09/2016	2,75,000.00
54	INE020B07JB4	124	2,61,000.00	9.06%	24/09/2015	PAID	24/09/2016	23,646.60	23/09/2017	2,61,000.00
55	INE020B08856	125	3,00,000.00	9.04%	13/10/2014	PAID	13/10/2015	27,120.00	12/10/2019	3,00,000.00
56	INE020B08864	126	1,70,000.00	8.56%	13/11/2014	PAID	13/11/2015	14,552.00	13/11/2019	1,70,000.00
57	INE020B08872	127	1,55,000.00	8.44%	15/05/2015	PAID	16/05/2016	13,117.74	04/12/2021	1,55,000.00
58	INE020B08880	128	2,25,000.00	8.57%	15/05/2015	PAID	16/05/2016	19,335.18	21/12/2024	2,25,000.00
59	INE020B08898	129	1,92,500.00	8.23%	15/05/2015	PAID	16/05/2016	15,886.04	23/01/2025	1,92,500.00
60	INE020B08906	130	2,32,500.00	8.27%	15/05/2015	PAID	16/05/2016	19,280.28	06/02/2025	2,32,500.00
61	INE020B08916	131	2,28,500.00	8.35%	23/02/2015	PAID	23/02/2016	19,079.75	22/02/2025	2,28,500.00
62	INE020B08922	132	70,000.00	8.27%	15/05/2015	PAID	16/05/2016	5,804.82	09/03/2022	70,000.00
63	INE020B08930	133	2,39,600.00	8.30%	NA	NA	15/12/2015	13,566.61	10/04/2025	2,39,600.00
64	INE020B08948	134	2,67,500.00	8.37%	NA	NA	15/12/2015	7,545.04	14/08/2020	2,67,500.00
65	INE020B08955	135	2,75,000.00	8.36%	NA	NA	15/12/2015	5,290.85	22/09/2020	2,75,000.00
66	INE020B08476	Zero Coupon Bonds-I	78,016.13	8.25%	NA	NA	NA	NA	15/12/2020	1,17,810.00
67	INE020B08484	Zero Coupon Bonds-II	17,171.80	8.75%	NA	NA	NA	NA	03/02/2021	26,853.00
68	INE020B07GG9	2011-12	68,544.91	7.93%	01/07/2015	PAID	01/07/2016	5,435.61	27/03/2022	68,544.91
69	INE020B07GG9	2011-12	15,422.49	8.13%	01/07/2015	PAID	01/07/2016	1,253.85	27/03/2022	15,422.49
70	INE020B07GH7	2011-12	1,93,762.07	8.12%	01/07/2015	PAID	01/07/2016	15,733.48	27/03/2027	1,93,762.07
71	INE020B07GH7	2011-12	22,270.53	8.32%	01/07/2015	PAID	01/07/2016	1,852.91	27/03/2027	22,270.53
72	INE020B07GU0	Private Placement-2012-13	25,500.00	7.21%	21/11/2014	PAID	21/11/2015	1,838.55	21/11/2022	25,500.00
73	INE020B07GV8	Private Placement-2012-13	24,500.00	7.38%	21/11/2014	PAID	21/11/2015	1,808.10	21/11/2027	24,500.00
74	INE020B07GW6	2012-13	77,497.54	7.22%	01/12/2014	PAID	01/12/2015	5,595.32	19/12/2022	77,497.54
75	INE020B07GW6	2012-13	39,033.40	7.72%	01/12/2014	PAID	01/12/2015	3,013.38	19/12/2022	39,033.40
76	INE020B07GX4	2012-13	40,747.71	7.38%	01/12/2014	PAID	01/12/2015	3,007.18	19/12/2027	40,747.71
77	INE020B07GX4	2012-13	44,456.06	7.88%	01/12/2014	PAID	01/12/2015	3,503.14	19/12/2027	44,456.06
78	INE020B07GY2	2012-13	5,023.25	6.88%	01/12/2014	PAID	01/12/2015	345.60	25/03/2023	5,023.25
79	INE020B07GY2	2012-13	3,112.13	7.38%	01/12/2014	PAID	01/12/2015	229.68	25/03/2023	3,112.13
80	INE020B07GZ9	2012-13	531.32	7.04%	01/12/2014	PAID	01/12/2015	37.40	25/03/2028	531.32
81	INE020B07GZ9	2012-13	4,439.76	7.54%	01/12/2014	PAID	01/12/2015	334.76	25/03/2028	4,439.76
82	INE020B07HM5	Private Placement-2013-14	20,900.00	8.01%	29/08/2015	PAID	29/08/2016	1,674.09	29/08/2023	20,900.00
83	INE020B07HN3	Private Placement-2013-14	1,14,100.00	8.46%	29/08/2015	PAID	29/08/2016	9,652.86	29/08/2028	1,14,100.00
84	INE020B07HO1	2013-14	24,554.41	8.01%	01/12/2014	PAID	01/12/2015	1,966.81	24/09/2023	24,554.41
85	INE020B07HR4	2013-14	32,951.36	8.26%	01/12/2014	PAID	01/12/2015	2,721.78	24/09/2023	32,951.36
86	INE020B07HP8	2013-14	1,63,878.09	8.46%	01/12/2014	PAID	01/12/2015	13,864.09	24/09/2023	1,63,878.09
87	INE020B07HS2	2013-14	1,17,148.02	8.71%	01/12/2014	PAID	01/12/2015	10,203.59	24/09/2028	1,17,148.02
88	INE020B07HQ6	2013-14	1,365.50	8.37%	01/12/2014	PAID	01/12/2015	144.29	24/09/2033	1,365.50
89	INE020B07HT0	2013-14	4,163.04	8.62%	01/12/2014	PAID	01/12/2015	358.85	24/09/2033	4,163.04
90	INE020B07HU8	Private Placement-2013-14	10,500.00	8.18%	11/10/2014	PAID	11/10/2015	858.90	11/10/2023	10,500.00

(₹ in Lakhs)										
S.No.	ISIN No.	Bond Series	Amount Outstanding	Rate of Interest	Previous Due Date of Interest/ Principal Repayment	Whether the Same has been Paid or Not	Next Due Date for Interest Payment	Amount	Next Due Date for Principal Payment	Amount
91	INE020B07HV6	Private Placement-2013-14								
92	INE020B07IC4	2013-14	4,500.00	8.54%	11/10/2014	PAID	11/10/2015	384.30	11/10/2028	4,500.00
93	INE020B07IF7	2013-14	28,925.42	8.19%	01/12/2014	PAID	01/12/2015	2,368.99	24/03/2024	28,925.42
94	INE020B07ID2	2013-14	13,006.10	8.44%	01/12/2014	PAID	01/12/2015	1,097.71	24/03/2024	13,006.10
95	INE020B07IG5	2013-14	23,787.87	8.63%	01/12/2014	PAID	01/12/2015	2,052.89	24/03/2029	23,787.87
96	INE020B07IE0	2013-14	29,254.51	8.88%	01/12/2014	PAID	01/12/2015	2,597.80	24/03/2029	29,254.51
97	INE020B07IH3	2013-14	2,462.64	8.61%	01/12/2014	PAID	01/12/2015	212.03	24/03/2034	2,462.64
98	INE020B07J07	2015-16	8,503.04	8.86%	01/12/2014	PAID	01/12/2015	753.37	24/03/2034	8,503.04
99	INE020B08518	Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years)	30,000.00	7.17%	NA	NA	01/12/2015	2,151.00	23/07/2025	30,000.00
100	INE020B08500	Option-II : 10 Years with Annual Int. Option (Without Buyback Option)	6,160.00	8.00%	31/03/2015	Paid	31/03/2016	492.80	31-03-2016*	6,160.00
101	INE020B08534	Option-I : 10 Years with Annual Int. Option (With Buyback Option after 5/6/7/8/9 Years) - Revised Rate	161.00	8.10%	31/03/2015	Paid	31/03/2016	13.04	31/03/2021	161.00
102	INE020B08526	Option-II : 10 Years with Annual Int. Option (Without Buyback Option) - Revised Rate	15,174.00	8.20%	31/03/2015	Paid	31/03/2016	1,244.27	31-03-2016*	15,174.00
103	INE020B08666	Option-I : 10 Years with Cumulative Int. Option (With Buyback Option on 16.02.2017) ^	378.00	8.20%	31/03/2015	Paid	31/03/2016	31.00	31/03/2021	378.00
104	INE020B08674	Option-II : 10 Years with Annual Int. Option (With Buyback Option on 16.02.2017)	9,523.00	8.95%	15/02/2015	Cumulative	15/02/2016	1,105.27	16/02/2017	9,523.00
105	INE020B08708	Option-V : 10 Years with Cumulative Int. Option (Without Buyback Option) ^	3,285.00	8.95%	15/02/2015	Paid	15/02/2016	294.84	16/02/2017	3,285.00
106	INE020B08716	Option-VI : 10 Years with Annual Int. Option (Without Buyback Option)	573.00	8.95%	15/02/2015	Cumulative	15/02/2016	66.51	15/02/2022	573.00
107	INE020B08682	Option-III : 15 Years with Cumulative Int. Option (With Buyback Option on 16.02.2019) ^	138.00	8.95%	15/02/2015	Paid	15/02/2016	12.38	15/02/2022	138.00
108	INE020B08690	Option-IV : 15 Years with Annual Int. Option (With Buyback Option on 16.02.2019)	1,344.00	9.15%	15/02/2015	Cumulative	15/02/2016	160.19	16/02/2019	1,344.00
109	INE020B08724	Option-VII : 15 Years with Cumulative Int. Option (Without Buyback Option) ^	500.00	9.15%	15/02/2015	Paid	15/02/2016	45.91	16/02/2019	500.00
110	INE020B08732	Option-VIII : 15 Years with Annual Int. Option (Without Buyback Option)	283.00	9.15%	15/02/2015	Cumulative	15/02/2016	33.71	15/02/2027	283.00
			113.00	9.15%	15/02/2015	Paid	15/02/2016	10.37	15/02/2027	113.00

* The buy-back facility is available with the investor.

^ Cumulative Interest till date of redemption will also be paid in addition to principal amount.

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