Steps for Downloading E-Bond Certificate

1. Click on Query Window



2. Parameters to be inserted



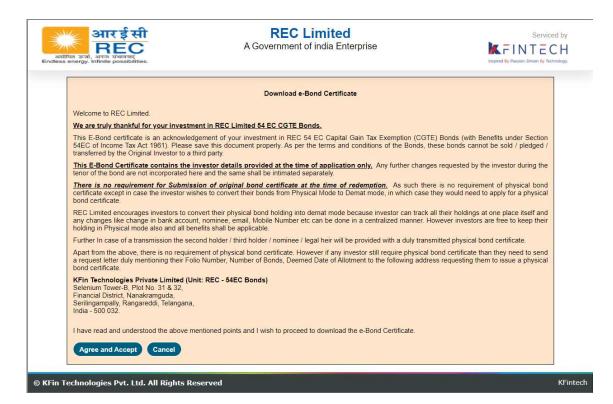
3. Details of All Investment shall be reflected here:

IHNO	APPLICATION NUMBER	APPLICATION STATUS	
Click Here - 200023	9999999	Congrats - Successfully Alloted	

4. Allotment Summary and Option to Download Bond Certificate

A II II CA			
Application Status	Water the second		Table 100
Application Form No.	9999999	RTA Reference No.	200023
Arranger Code	3	Arranger Name	J. M. FINANCIAL SERVICES PVT LTD
DP ID Client ID		First Applicant's Pan	XXXXXX711N
Sole/ First Applicant's Name	HAJANI MAHMUDEN NISSA BEGUM WAI	KF ALULAULAD TRUST	
Second Applicant's Name		Second Applicant's Pan	
Third Applicant's Name		Third Applicant's Pan	
Address	4/1696 NAWAB PALACE	Investment Particulars	
	NAWAB WADI BEGAMPURA	Securities Applied	100
		Amount Invested (Rs.)	1000000.00
	SURAT 395003	Date of Amount Realisation	02-01-2017
Bank Particulars			
Bank Name	DENA BANK	MICR	395018012
Bank A/C No.	XXXXXXXX0574	IFSC	BKDN0230546
Nominee Name	MIR MAQBOOL ALAMKHAN	*	
Allotment Particulars			
Mode	PHYSICAL	Folio No. / DPID Client ID	231115
Bonds Alloted	100	Allotment Date	31-01-2017
Amount Adjusted Towards Allotment	1000000.00	Amount Refunded	-NIL-
Bonds Credit Date (Electronic)	-NA-	ISIN	INE020B07KE6
Certificate / Allotment Advice - Dispato	h Details – RL No.	RN157078858IN thru REGD POS	T Dt. 22-02-2017
Kindly verify the above. In case any	discrepancy, Kindly contact/mail us to the	following address by quoting the Folio / Dp	clid / RTA Reference No
	(Unit : RE Selenium Towe Financial Dist Serilingampally Mar	ogies Private Limited C - 54EC Bonds) er B, Piot No, 31 & 32, rict, Nanakramguda, dal, Hyderabad - 500 032. Email – einward ris@kfintech.com	
NOTE : The Details Shown above at	THE CONTRACT OF THE CONTRACT O		

5. After Clicking on Download E-Bond Certificate, the following page shall be displayed.



6. Once Investor Agree and Accept, Investor shall be asked whether he wants to Send OTP.



7. Validate OTP

Your registered Mobile No:	XXXXXX5060
Your registered Email ID:	p*****h@recl.in
	Resend OTP Close
An OTP have been sent to	your registered mobile number and/or email id with REC limited.
Enter OTP *	944188 Validate OTP

8. Once The OTP is validated, the following page is displayed.



9. Investor will Click Download E-Bond Certificate. The same will be downloaded instantly and the same shall be sent over an email as well.



10. To open the document, the investor shall have to submit a combination of the PAN in capital Letters (10 Digits) and last 6 digits of account number as password – Total 16 Digits.



11. The Bond Certificate can be seen as follows:



TERMS OF THE BOND ISSUE

- The Bonds are issued subject to the terms of Information Memorandum and any modifications thereto from time to time.
- 2. The Bonds shall be I have been secured by a legal mortgage over the Corporation's immovable property and/or pari passu charges over book debts to the satisfaction of the Trustees. These Bonds shall at all times rank pari passu with other creditors (present and future) secured against the said properties including bonds already issued and secured and the Bonds to be issued and secured by the Corporation from time to time against the said properties. The Bonds will constitute direct and secured obligations on the issuer, ranking pari passu without any preference or priority amongst themselves in any manner and all other present and future, secured and unsecured indebtedness (other than that preferred by law).
- The charge created on the assets shall be I have been filed with the Registrar of Companies. NCT, Delhi & Haryana on the filling of electronic Form CHG, 9 with the Registrar of Companies, NCT, Delhi & Haryana. The respective documents may be inspected at the registered office of the Company on any working day between 10 am to 12 noon.
- To avail the benefit under Sec-54EC of the Income Tax Act, 1961, such investment needs to be held for a period of at least five years.
- 5. The interest / redemption payment will be made to the registered Bondholder recorded in the books of the Corporation and in case of joint-holders, to the one whose name stands first in the register of bondholders as on the record date i.e. 15 days prior to the respective interest / redemption payment dates.

- REC Limited shall pay interest on the the sum of Rs.10,000/per bond at the applicable rate payable on 30th June annually, till the date of redemption.
- The face value of the Bond(s) shall be redeemed at par at the end of five years from the date of allotment automatically without surrender of discharged bond certificates.
- All communications regarding the bonds should be lodged with the Registrar - Kfin Technologies Private limited, Selenium Tower B, Plot Nos 31 & 32, Financial District Nanskramguda, Serilingampally Mandal, Hyderabad -500032, India. Toll Free Number - 1800 309 4001, email: einward.ris@kfintech.com, rec54ecbonds@kfintech.Com In case of any escalations, feel free to write an email to REC at Investoral liferation.
 - investorce li@red.in, recbond.delhi@gmail.com . The details regarding the escalation matrix is placed on REC Website: https://www.recindia.nic.in/54EC Contact Details for 54 EC Bonds.
- The Bondholders must refer the Information Memorandum for clarification on any matter not specifically detailed herein. In the event of any inconsistency the provisions of the Information Memorandum shall be considered to be final and binding.
- 10. Matters not provided for in the information Memorandum referred above, but mentioned in the terms and conditions herein above which are not inconsistent with the provisions of the Information Memorandum, shall be in addition to the provision contained therein.
- 11, Bank account changes will be considered only in case of exigency and whenever there is a request for change in bank account details, the original bond certificate has to be surrendered by the bondholder(s) to Registrar for issue of Duplicate Bond Certificate with new bank account details.

Date of	Name(s) of Transfer	ee(s) in case of T	ransmission Si	gnature of the
Transfer	Name(s) of Transfer (IN CAF	ITAL LETTERS)		Fransferee(s)
M	EMORANDUM OF TR	RANSMISSION V	HEN REGISTERED WITH REC (For Office	e use only)
Date of Registration of Transmission	Transmission No.	Folio No.	Name(s) of Transferee(s) (IN CAPITAL LETTERS ONLY)	Authorised Signatory
Date of Registration		Folio No.	Name(s) of Transferee(s) (IN CAPITAL LETTERS ONLY)	
Date of Registration		Folio No.	Name(s) of Transferee(s) (IN CAPITAL LETTERS ONLY)	
Date of Registration		Folio No.	Name(s) of Transferee(s) (IN CAPITAL LETTERS ONLY)	
Date of Registration		Folio No.	Name(s) of Transferee(s) (IN CAPITAL LETTERS ONLY)	