



REC Limited

Media Coverage

REC LIMITED ISSUES GREEN BONDS

USD 750 MILLION OF 5 YEAR TENOR

THE ECONOMIC TIMES

REC Raises \$750 m Via Green Bonds

PTI

New Delhi: State-owned non-banking finance firm REC on Saturday said it has raised \$750 million (about Rs 6,130 crore) through issuance of green bonds. The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, the eligible green projects in accordance with the approvals granted by Reserve Bank of India from time to time and in accordance with the ECB guidelines, according to a statement.

"REC has successfully raised \$750 million through 5-year 144A/ RegS green bonds under its global medium-term programme of \$7 billion," the statement said.



As a frequent lender in the market and given the relatively stable market backdrop last week, the REC decided to capitalise on the environment to carry out an intra-day execution post extensive investor roadshows spanning two weeks in different geographies covering Singapore, the UK, and the US, it stated.

The issue marks the REC's return to the capital market since 2021, with the last 144A transaction in 2020, this being REC's 10th venture into the international bond market.

It is the largest-ever senior USD tranche by an Indian NBFC (non-banking finance company). It is also the largest-ever senior green bond tranche by a South & South East Asian issuer. In this issue, the pricing risk of benchmark yield mitigated by the company with the first-ever USD treasury lock transaction.

THE ECONOMIC TIMES

EURIBOR-PRICED debt was swapped from dollars; HSBC, SBI's London branch lead managers and book runners for the loan

REC Raises €350 m Five -year Loan to Diversify Liabilities Across Currencies

Joel.Rebello@timesgroup.com

Mumbai: Power sector financier REC has raised €350 million through a loan underwritten by HSBC and State Bank of India's London branch as it seeks to diversify its liabilities into different currency baskets.

The loan was linked to the Euribor or Euro Interbank Offer Rate, which is the interest rate at which a panel of European banks borrow funds from one another.

"The funds were first raised in dollars on March 13 and then swapped to euros on March 27 and are linked to the six-month Euribor. HSBC and SBI London were the lead arrangers and book runners for the loan," said a person familiar with the transaction. The money raised will be used by REC to finance the purchase of power, infrastructure and logistics equipment for companies in India, bankers said.

The five-year unsecured loan was priced at 130 basis points above the six-month Euribor, which was quoting at 3.24% on March 27. One basis point is 0.01 percentage point.

Spokespersons from SBI and REC did not reply to separate emails seeking comment. HSBC declined to comment.

The loan was completed just before REC priced its \$750 million five-year dollar bond on April 4. The bond was priced at a coupon of 5.69% with Barclays, DBS Bank, MUFG, Standard Chartered Bank and the London branch of the State Bank of India as joint lead managers.

Before FPI Tax Rules Change

The five-year unsecured loan is priced at 130 bps above the six-month Euribor

The gauge was quoting at 3.24% on March 27

The loan was completed just before REC priced its \$750 m five-year dollar bond on April 4



Companies like REC are rushing to complete overseas borrowings before a likely end to a concessional withholding tax rate for FPIs on June 30

"REC being a financier keeps on raising funds from the domestic and international markets because they have a huge loan book to finance. This euro loan is also a way of diversification for the company. Last year, it had raised \$1.1 billion through a similar dollar facility," the person cited above said.

The latest euro loan will be syndicated to a broader set of banks by the end of next month. "Lots of banks from Singapore, Korea, Taiwan and Europe are interested in getting a piece of this loan. The syndication process has already started and is expected to close by May 23," the person added. Companies like REC are rushing to complete their overseas borrowings before a likely end to a concessional withholding tax rate for foreign portfolio investors (FPIs) participating in debt markets, on June 30.

Overseas lenders will have to pay as much as 20% tax on interest earned on loans made to Indian companies

starting July 1 and are likely to pass on the costs to borrowers, making fundraising from abroad more expensive.

Fitch Ratings had assigned REC a rating of 'BBB-' ahead of its dollar bond issue in February.

REC's total loan portfolio is about ₹4.11 lakh crore. The company expects it to increase to more than ₹7 lakh crore by 2030 due to increased lending to traditional as well as new power sector projects linked to pumped storage, green hydrogen, and green ammonia besides solar and wind.

"Fitch assesses REC under our government-related entities criteria, factoring in the company's strong linkage with the government and the government's incentive to provide support, with a high overall support score of 50. This results in the equalisation of REC with that of the Indian sovereign, irrespective of the company's standalone credit profile," the rating agency said.



REC raises \$750 million via green bonds

NEW DELHI: State-owned non-banking finance firm REC Ltd on Saturday said it has raised \$750 million (about ₹6,138 crore) through issuance of green bonds. The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, green projects. *PTI*

REC raises \$750 mn through green bonds

State-owned non-banking finance firm REC Ltd has announced that it has successfully raised USD 750 million 5-year 144A/ RegS Green Bonds under its Global Medium-Term Programme of USD 7 billion. The net proceeds from the issue of the Bonds will be applied to finance, in whole or in part, the eligible green projects in accordance with the approvals granted by the RBI from time to time and in accordance with the ECB Guidelines.

As a frequent issuer in the market and given the relatively stable market backdrop last week, REC decided to capitalize on the environment to carry out an intra-day execution post extensive investor roadshows spanning across two weeks in different geographies covering Singapore, UK and the US. The transaction evidences strong demand and confidence from investors around the globe towards REC's differentiated credit.



Commenting on the occasion, Mr. Vivek Kumar Dewangan, IAS, CMD, REC Limited said, "We are very delighted on successful completion of this transaction which reinforces REC's status as one of the most accomplished and frequent issuer in the international capital markets. This Green Bond issuance is poised to contribute in India meeting its Amrit Kaal commitments towards climate action plan and energy transition with focus on green projects."

Barclays, DBS Bank, MUFG, Standard Chartered Bank and State Bank of India, London Branch were the joint book-runners for the issue.

The Telegraph

BUSINESS

REC raises \$750 million

OUR SPECIAL
CORRESPONDENT

New Delhi: REC, the state-owned power project finance firm, on Saturday said it raised \$750 million (about Rs 4,130 crore) through the issuance of green bonds.

"REC Ltd has successfully raised \$750 million through 5-year IBCA/ Rupee green bonds under its global medium-term programme of \$7 billion," the firm said in a statement. The green bond has a tenure of 5 years with a maturity date of April 11, 2026.

REC chairman Vivek Kumar Dwivedi said: "We are very delighted with the successful completion of this

transaction which reinforces REC's status as one of the most accomplished and frequent issuers in the international capital markets. This green bond issuance is poised to contribute to India meeting its commitments towards climate action plan and energy transition with a focus on green projects."

The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, the eligible green projects in the approvals granted by the Reserve Bank of India from time to time and by the REC's guidelines according to a statement.

As a frequent issuer in the market and given the reli-

ably stable market backdrop last week, the REC decided to capitalise on the environment to carry out an entire-day execution post extensive investor roadshows spanning two weeks in different geographies covering Singapore, the UK, and the US, it stated.

The issue marks the REC's return to the capital market since 2021, with the last IBCA transaction in 2023, this being REC's 10th venture into the international bond market.

It is the largest-ever senior dollar tranche by an Indian NBFC (non-banking finance company). It is also the largest-ever senior green bond tranche by a South & South-East Asian issuer, it said.



REC raises \$750 million through green bonds

State-owned non-banking finance firm REC Ltd. has raised \$750 million through issuance of green bonds. These bonds will mature on April 11, 2028, and all principal and interest payments will be made in U.S. dollars. The net proceeds from the issue of these bonds will be used to finance, in whole or in part, eligible green projects, REC stated. The bonds will be listed on Global Securities Market of India International Exchange (India INX) and NSE IFSC. PTI

FINANCIAL EXPRESS

REC raises \$750 million via green bonds

STATE-OWNED NON-BANKING finance firm REC Ltd on Saturday said it has raised \$750 million (about ₹6,138 crore) through issuance of green bonds.

The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, the eligible green pro-

jects in accordance with the approvals granted by Reserve Bank of India from time to time and in accordance with the ECB guidelines, according to a statement.

"REC Ltd has successfully raised \$750 million through 5-year 144A/ RegS green bonds under its global

medium-term programme of \$7 billion," the statement said.

As a frequent issuer in the market and given the relatively stable market backdrop last week, the REC decided to capitalise on the environment to carry out an intraday execution post extensive investor roadshows spanning

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The issue marks the REC's return to the capital market since 2021, with the last 144A transaction in 2020, this being REC's 10th venture into the international bond market.

—PTI

The Statesman

REC Ltd raises \$750 million 5-yr green bonds under Global medium-term programme

REC Limited announced that it has successfully raised \$ 750 million 5-year 144A/ RegS Green Bonds under its Global Medium-Term Program of \$ 7 billion. The net proceeds from the issue of the Bonds will be applied to finance, in whole or in part, the eligible green projects in accordance with the approvals granted by the RBI from time to time and in accordance with the ECB Guidelines. Commenting on the occasion, Vivek Kumar Dewangan, IAS, CMD, REC Limited said, "We are very delighted on successful completion of this transaction which reinforces REC's status as one of the most accomplished and frequent issuer in the international capital markets. This Green Bond issuance is poised to contribute in India meeting its Amrit Kaal commitments towards climate action plan and energy transition with focus on green projects."



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REC raises US\$ 750 million via green bonds



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THE ECHO OF INDIA

REC raises USD 750 million via green bonds

NEW DELHI, APRIL 8 / State-owned non-banking finance firm REC Ltd on Saturday said it has raised USD 750 million (about Rs 6,138 crore) through issuance of green bonds. The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, the eligible green projects in accordance with the approvals granted by Reserve Bank of India from time to time and in accordance with the ECB guidelines, according to a statement.

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Barclays, BNP Bank, MUFG, Standard Chartered Bank and State Bank of India, London Branch were the joint book runners for the issue. (PTI)

Online

Business Standard

Monday, April 10, 2023 | 11:20 AM IST EN | Hindi

NBFC firm REC raises \$750 million through issuance of green bonds

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The issue marks the REC's return to the capital market since 2021, with the last 144A transaction in 2020, this being REC's 10th venture into the international bond market.

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The Telegraph *online*

REC Limited raises \$750 million through issuance of green bonds

Green bond has a tenure of five years with a maturity date of April 11, 2028

REC, the state-owned power project finance firm, on Saturday said it raised \$750 million (about Rs 6,138 crore) through the issuance of green bonds.

“REC Ltd has successfully raised \$750 million through 5-year 144A/ RegS green bonds under its global medium-term programme of \$7 billion,” the firm said in a statement. The green bond has a tenure of 5 years with a maturity date of April 11, 2028.

REC chairman Vivek Kumar Dewangan said: “We are very delighted with the successful completion of this transaction which reinforces REC’s status as one of the most accomplished and frequent issuers in the international capital markets. This green bond issuance is poised to contribute to India meeting its commitments towards climate action plan and energy transition with a focus on green projects.”

The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, the eligible green projects in the approvals granted by the Reserve Bank of India from time to time and by the ECB guidelines, according to a statement.

<https://www.telegraphindia.com/business/rec-limited-raises-750-million-through-issuance-of-green-bonds/cid/1928257>

REC raises \$750 million via green bonds



State-owned non-banking finance firm [REC Ltd](#) on Saturday said it has raised [USD](#) 750 million (about Rs 6,138 crore) through issuance of green bonds. The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, the eligible green projects in accordance with the approvals granted by [Reserve Bank of India](#) from

time to time and in accordance with the ECB guidelines, according to a statement.

"REC Ltd has successfully raised USD 750 million through 5-year 144A/ RegS green bonds under its global medium-term programme of USD 7 billion," the statement said.

<https://economictimes.indiatimes.com/markets/bonds/rec-raises-usd-750-million-via-green-bonds/articleshow/99339171.cms>

Outlook

REC raises \$750 million via green bonds



The issue marks the REC's return to the capital market since 2021, with the last 144A transaction in 2020, this being REC's 10th venture into the international bond market

<https://www.outlookindia.com/business/rec-raises-usd-750-million-via-green-bonds-news-276991>

<https://economictimes.indiatimes.com/epaper/delhicapital/2023/apr/10/smart-investing/rec-raises-350-m-five-year-loan-to-diversify-liabilities-across-currencies/articleshow/99363656.cms>

REC Raises 350 million euro Five-year Loan to Diversify Liabilities Across Currencies



Power sector financier [REC](#) has raised 350 million euro through a loan underwritten by HSBC and [State Bank of India](#)'s London branch as it seeks to diversify its liabilities into different currency baskets.

The loan was linked to the Euribor or Euro Interbank Offer Rate, which is the interest rate at which a panel of European banks borrow funds from one another.



Home » Cities » REC raises \$ 750 million through green bonds

REC raises \$ 750 million through green bonds

Barclays, DBS Bank, MUFG, Standard Chartered Bank and State Bank of India, London Branch were the joint book-runners for the issue

Statesman News Service | New Delhi | April 8, 2023 2:21 pm



দৈনিক স্টেটসম্যান
Read News in Bengali



<https://www.thestatesman.com/cities/rec-raises-750-million-through-green-bonds-1503170278.html>

THE HINDU

REC raises \$750 million through green bonds

These bonds will mature on April 11, 2028, and all principal and interest payments will be made in U.S. dollars

State-owned non-banking finance firm REC Ltd. has raised \$750 million through issuance of green bonds.

The expected settlement date for these bonds is April 11, 2023.

"REC Ltd. under its \$7 billion Global Medium Term Note Programme, has priced and issued \$750,000,000; 5.625% green bonds on April 3," according to a regulatory filing.

These bonds will mature on April 11, 2028, and all principal and interest payments will be made in U.S. dollars.

<https://www.thehindu.com/business/rec-raises-750-million-through-green-bonds/article66714148.ece>



Free Press Journal

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Power project financier REC raises \$750 million from sale of green bonds

Friday

Known for financing power generation projects, state-owned REC Limited has raised \$750 million via 5-year 144A/ RegS Green Bonds under its Global Medium-Term Programme aiming at \$7 billion. The funds raised from this bond sale will be used for financing green projects in approved by the RBI from time to time and in accordance with the ECB Guidelines.



REC Issues \$750 Million Bonds to Fund Green Energy Infrastructure Projects

The green bonds are part of the \$7 billion global term note program

Government-owned infrastructure finance company [REC](#) has issued green bonds worth \$750 million under its \$7 billion Global Medium Term Note Program.

The bonds carry an interest of 5.625% and will mature on April 11, 2028. The principal and interest payments will be made in U.S. dollars.

REC said in a bourse filing that the net proceeds from the bonds will be used to finance green energy infrastructure projects in accordance with the REC Limited Green Finance Framework and the External Commercial Borrowings guidelines of the Reserve Bank of India.

<https://www.mercomindia.com/rec-issues-750-green-energy-infrastructure-projects>



REC raises \$750 mn via green bonds

State-owned non-banking finance firm REC Ltd on Saturday said it has raised \$750 million through issuance of green bonds.

<https://www.livemint.com/companies/rec-raises-750-mn-via-green-bonds-11680965664041.html>



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REC raises USD 750 million via green bonds

State-owned non-banking finance firm REC Ltd said that it has raised USD 750 million (about Rs 6,138 crore) through the issuance of green bonds

"REC Ltd has successfully raised USD 750 million through 5-year 144A/ RegS green bonds under its global medium-term programme of USD 7 billion," the statement said.

<https://psuwatch.com/newsupdates/rec-raises-usd-750-million-via-green-bonds>



REC Limited to Issue of USD 750 Million, 5.625% Green Bonds

BY **PSU CONNECT** - DATE: 08-04-23

These Bonds will mature on April 11, 2028 and all principal and interest payments will be made in U.S. Dollars. The expected settlement date for these Bonds is April 11, 2023.

New Delhi: REC Limited, a subsidiary of Power Finance Corporation Limited informed that the company under its USD 7 billion Global Medium Term Note Programme, has priced and issued US\$ 750,000,000, 5.625% Green Bonds on April 3, 2023, it said in compliance with provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

These Bonds will mature on April 11, 2028 and all principal and interest payments will be made in U.S. Dollars. The expected settlement date for these Bonds is April 11, 2023.

<https://www.psuconnect.in/news/rec-limited-to-issue-of-usd-750-million-5.625-percent-green-bonds/37144/>

India News

NBFC firm REC raises \$750 million through issuance of green bonds

State-owned non-banking finance firm REC Ltd on Saturday said it has raised USD 750 million (about Rs 6,138 crore) through issuance of green bonds. The net proceeds from the issue of the bonds will be applied to finance, in whole or in part, the eligible green projects in accordance with the approvals granted by Reserve Bank of India from time to time and in accordance with the ECB guidelines, according to a statement. REC Ltd has successfully raised USD 750 million through 5-year 144A/ RegS green bonds under its global medium-term programme of USD 7 billion, the statement said. As a frequent issuer in the market and given the relatively stable market backdrop last week, the REC decided to capitalise on the environment to carry out an intra-day execution post extensive investor roadshows spanning two weeks in different geographies covering Singapore, the UK, and the US, it stated. The issue marks the REC's return to the capital market since 2021, with the last 144A transaction in

EDUCATION

REC raises \$750 million through green bond

April 8, 2023 / admin

State-owned non-banking finance company REC Ltd on Saturday said it has raised \$750 million by issuing green bonds.

REC said that the net proceeds from the issue of the Bonds will be used for eligible green projects, fully or partially, as approved by the Reserve Bank of India from time to time and as per the guidelines of the ECB. In its regulatory filing.

“This is to inform that REC Limited has issued US\$750,000,000, 5.625% Green Bonds due on April 3, 2023 under its US\$7 billion Global Medium Term Note Program,” the statement said.

As a frequent issuer in the market and given the relatively stable market background last week, REC decided to capitalize on the environment to undertake intraday execution following a two week long extensive investor roadshow in Singapore, UK and various geographies. Did. America, it said.

The issue marks REC's return to capital markets from 2021, with the final 144A transaction due in 2020, making it REC's 10th venture into the international bond market.

This is the largest ever USD tranche by an Indian NBFC (Non-Banking Finance Company). It is also the largest ever senior green bond tranche by a South and South-East Asian issuer.



REC Raises \$750 Million Through Issuance Of Green Bonds

By **Renu Baliyan** | Published: Sunday, April 9, 2023, 10:04 [IST]

State-owned non-banking finance firm REC Ltd on Saturday said it has raised USD 750 million (about Rs 6,138 crore) through issuance of green bonds, according to a PTI report.

<https://www.goodreturns.in/news/rec-raises-750-million-through-issuance-of-green-bonds-1280463.html>



REC Issues Green Bonds USD 750 Million Of 5 Year Tenor

Gurugram, April 7, 2023: REC Limited announced that it has successfully raised USD 750 million 5-year 144A/ RegS Green Bonds under its Global Medium-Term Programme of USD 7 billion. The net proceeds from the issue of the Bonds will be applied to finance, in whole or in part, the eligible green projects in accordance with the approvals granted by the RBI from time to time and in accordance with the ECB Guidelines.

As a frequent issuer in the market and given the relatively stable market backdrop last week, REC decided to capitalize on the environment to carry out an intra-day execution post extensive investor roadshows spanning across two weeks in different geographies covering Singapore, UK and the US. The transaction evidences strong demand and confidence from investors around the globe towards REC's differentiated credit.

Green Bonds Deal Highlights are as below:



*Mr. Vivek Kumar Dewangan,
CMD REC*

<https://www.globalgreenews.com/2023/04/08/rec-issues-green-bonds-usd-750-million-of-5-year-tenor/>

Business Standard

Monday, April 10, 2023 | 01:18 PM IST [EN](#) | [Hindi](#)

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PRESS TRUST OF INDIA

REC raises USD 750 million through green bonds

Updated: Apr 4 2023 8:38PM

New Delhi, Apr 4 (PTI) State-owned non-banking finance firm REC Ltd has raised USD 750 million through issuance of green bonds.

The expected settlement date for these bonds is April 11, 2023.

"REC Ltd under its USD 7 billion Global Medium Term Note Programme, has priced and issued USD 750,000,000; 5.625 per cent green bonds on April 3," according to a regulatory filing.

<https://www.ptinews.com/news/business/rec-raises-usd-750-million-through-green-bonds/544426.html>



Maharatna PSU Raises \$750 Million Through Green Bonds

By Malvika Gurung

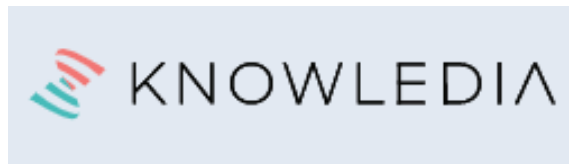
Investing.com -- The leading infrastructure finance company REC (NS:[RECM](#)) Ltd has raised a total of \$750 million by issuing green bonds.

REC is a Maharatna Central Public Sector Undertaking under the Ministry of Power, Government of India.

The company raised \$750 million or 5.625% Green Bonds in April 2023 as part of its \$7 billion Global Medium Term Note Programme.

The net proceeds from the issue of these green bonds will be applied in finance, either in whole or in part, the eligible green projects, in each case in accordance with the REC Limited Green Finance Framework and the External Commercial Borrowings guidelines and directions of, and the approvals granted by, the Reserve Bank of India from time to time, said REC.

The green bonds will mature after 5 years on April 11, 2028, and all payments of principal and interest amount shall be made in U.S. dollars.



NBFC firm REC raises \$750 million through issuance of green bonds

2 days ago

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<https://news.knowledia.com/IN/en/articles/nbfc-firm-rec-raises-750-million-through-issuance-of-green-bonds-187d1e13105bb5e5db4d6b52bff3fb84f764e638>



REC raises USD 750 million via green bonds

NewsDrum Desk

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<https://www.newsdrum.in/business/rec-raises-usd-750-million-via-green-bonds>



REC raises \$750 million through green bonds

State-owned non-banking finance firm REC Ltd. has raised \$750 million through issuance of green bonds. The expected settlement date for these bonds is ...

Vernacular

पंजाब केसरी

आरईसी ने हरित बॉन्ड से जुटाए 75 करोड़ डॉलर

नई दिल्ली: ऊर्जा क्षेत्र को वित्त मुहैया कराने वाली आरईसी लिमिटेड ने शनिवार को कहा कि उसने हरित बॉन्ड जारी कर 75 करोड़ डॉलर (करीब 6,138 करोड़ रुपए) जुटाए हैं। सरकारी स्वामित्व वाली इस कंपनी ने एक बयान में कहा कि हरित बॉन्ड से जुटाई गई इस राशि का इस्तेमाल हरित परियोजनाओं को वित्त मुहैया कराने में किया जाएगा। इसके लिए रिजर्व बैंक से समय-समय पर जारी होने वाले प्रावधानों एवं निर्देशों का अनुपालन किया जाएगा।

बयान के मुताबिक, आरईसी लिमिटेड ने पांच साल की अवधि वाले हरित बॉन्ड के जरिए 75 करोड़ डॉलर जुटाए हैं। यह सात अरब डॉलर के वैश्विक मध्यावधि कार्यक्रम का हिस्सा है। आरईसी ने कहा कि एशिया-प्रशांत क्षेत्र की इस बॉन्ड बिक्री में हिस्सेदारी 42 प्रतिशत रही जबकि यूरोप, पश्चिम एशिया एवं अफ्रीकी बाजार की हिस्सेदारी 26 प्रतिशत और अमेरिका की हिस्सेदारी 32 प्रतिशत रही। इस हरित बॉन्ड के साथ आरईसी ने वर्ष 2021 के बाद पूंजी बाजार में वापसी की है। किसी भी भारतीय गैर-बैंकिंग वित्त कंपनी की तरफ से डॉलर में की गई यह सर्वाधिक बॉन्ड बिक्री है।

<https://www.punjabkesari.in/business/news/rec-raises-750-million-from-green-bonds-1799744>

दिप्रिंट

देश

अर्थजगत

आरईसी ने हरित बॉन्ड से जुटाए 75 करोड़ डॉलर

भाषा 8 April, 2023 04:24 pm IST

नयी दिल्ली, आठ अप्रैल (भाषा) ऊर्जा क्षेत्र को वित्त मुहैया कराने वाली आरईसी लिमिटेड ने शनिवार को कहा कि उसने हरित बॉन्ड जारी कर 75 करोड़ डॉलर (करीब 6,138 करोड़ रुपये) जुटाए हैं।

Advertisement

सरकारी स्वामित्व वाली इस कंपनी ने एक बयान में कहा कि हरित बॉन्ड से जुटाई गई इस राशि का इस्तेमाल हरित परियोजनाओं को वित्त मुहैया कराने में किया जाएगा। इसके लिए रिजर्व बैंक से समय-समय पर जारी होने वाले प्रावधानों एवं निर्देशों का अनुपालन किया जाएगा।



हिंदी न्यूज़ ▶ NCR ▶ नई दिल्ली ▶ आरईसी ने हरित बॉन्ड से जुटाए 75 करोड़ डॉलर

आरईसी ने हरित बॉन्ड से जुटाए 75 करोड़ डॉलर

नई दिल्ली। ऊर्जा क्षेत्र को वित्त मुहैया कराने वाली आरईसी लिमिटेड ने शनिवार को कहा कि उसने हरित बॉन्ड जारी कर 75 करोड़ डॉलर (करीब 6,138 करोड़ रुपये) जुटाए हैं। सरकारी स्वामित्व वाली इस कंपनी ने एक बयान में कहा कि हरित बॉन्ड से जुटाई गई इस राशि का इस्तेमाल हरित परियोजनाओं को वित्त मुहैया कराने में किया जाएगा। यह सात अरब डॉलर के वैश्विक मध्यावधि कार्यक्रम का हिस्सा है।

अमरउजाला

**आर्यसो लिमिटेड ने 750 मिलियन
अमेरिकी डॉलर के ग्रीन बॉण्ड जारी किए**

नई दिल्ली (वि)। आर्यसो लिमिटेड ने 750 मिलियन अमेरिकी डॉलर के ग्रीन बॉण्ड जारी किए हैं। 11 अप्रैल, 2023 को परिपक्वता तिथि के साथ ग्रीन बॉण्ड की अवधि 5 वर्ष है। आर्यसो लिमिटेड के प्रबंधी निवेश कुमार शंभर (आर्यसो) ने कहा कि हम इस सेक्टर के सफल सम्पन्न पर बहुत खुश हैं, जो आर्यसो की स्थिति को अंतरराष्ट्रीय स्तर पर सबसे कुशल और लगातार अटीकल के रूप में मान्यता करता है। यह ग्रीन बॉण्ड निर्मल भारत में जलवायु कार्य योजना और हरित परिवहनसेवा पर ध्यान देने के साथ-साथ परिवहन की दिशा में अपनी प्रतिबद्धताओं को पूरा करने में योगदान देने का लिए तैयार है।

आज

निष्पक्ष हिन्दी दैनिक

आरईसी लिमिटेड ने ग्रीन बॉन्ड से जुटाए 750 मिलियन डॉलर

नयी दिल्ली। सार्वजनिक क्षेत्र की गैर-बैंकिंग वित्त फर्म आरईसी लिमिटेड ने ग्रीन बॉन्ड जारी करके 750 मिलियन अमेरिकी डॉलर जुटाए हैं। इन बांडों के लिए अपेक्षित निपटान तिथि 11 अप्रैल, 2023 है।

आरईसी लिमिटेड ने एक बयान में बताया कि 7 अरब डॉलर के ग्लोबल मीडियम टर्म नोट प्रोग्राम के तहत 3 अप्रैल को 750,000,000 डॉलर मूल्य और 5.625 प्रतिशत ग्रीन बॉन्ड जारी कर दिए गए हैं।

ये बांड 11 अप्रैल, 2023 को परिपक्व होंगे और सभी मूलधन और ब्याज भुगतान अमेरिकी डॉलर में किए जाएंगे।

बयान में कहा गया है कि इन बांडों को जारी करने से प्राप्त शुद्ध आय का उपयोग पूरी तरह या आंशिक रूप से पात्र हरित परियोजनाओं के वित्त में किया जाएगा। ये बॉन्ड ग्लोबल सिक्क्योरिटीज मार्केट ऑफ इंडिया इंटरनेशनल एक्सचेंज (इंडिया आईएनएक्स) और एनएसई आईएफएससी में सूचीबद्ध होंगे।



REC ने हरित बॉन्ड से जुटाए 75 करोड़ डॉलर

ऊर्जा क्षेत्र को वित्त मुहैया कराने वाली आरईसी लिमिटेड ने शनिवार को कहा कि उसने हरित बॉन्ड जारी कर 75 करोड़ डॉलर (करीब 6,138 करोड़ रुपये) जुटाए हैं। सरकारी स्वामित्व वाली इस कंपनी ने एक बयान में कहा कि हरित बॉन्ड से जुटाई गई इस राशि का इस्तेमाल हरित परियोजनाओं को वित्त मुहैया कराने में किया जाएगा। इसके लिए रिजर्व बैंक से समय-समय पर जारी होने वाले प्रावधानों एवं निर्देशों का अनुपालन किया जाएगा। बयान के मुताबिक, आरईसी लिमिटेड ने पांच साल की अवधि वाले हरित बॉन्ड के जरिये 75 करोड़ डॉलर जुटाए हैं।

यह सात अरब डॉलर के वैश्विक मध्यावधि कार्यक्रम का हिस्सा है। आरईसी ने कहा कि एशिया-प्रशांत क्षेत्र की इस बॉन्ड बिक्री में हिस्सेदारी 42 प्रतिशत रही जबकि यूरोप, पश्चिम एशिया एवं अफ्रीकी बाजार की हिस्सेदारी 26 प्रतिशत और अमेरिका की हिस्सेदारी 32 प्रतिशत रही। इस हरित बॉन्ड के साथ आरईसी ने वर्ष 2021 के बाद पूंजी बाजार में वापसी की है। किसी भी भारतीय गैर-बैंकिंग वित्त कंपनी की तरफ से डॉलर में की गई यह सर्वाधिक बॉन्ड बिक्री है।



सवाल आपका है

आरईसी ने हरित बॉन्ड से जुटाए 75 करोड़ डॉलर

आरईसी ने हरित बॉन्ड से जुटाए 75 करोड़ डॉलर

नयी दिल्ली, आठ अप्रैल (भाषा) ऊर्जा क्षेत्र को वित्त मुहैया कराने वाली आरईसी लिमिटेड ने शनिवार को कहा कि उसने हरित बॉन्ड जारी कर 75 करोड़ डॉलर (करीब 6,138 करोड़ रुपये) जुटाए हैं।

सरकारी स्वामित्व वाली इस कंपनी ने एक बयान में कहा कि हरित बॉन्ड से जुटाई गई इस राशि का इस्तेमाल हरित परियोजनाओं को वित्त मुहैया कराने में किया जाएगा। इसके लिए रिजर्व बैंक से समय-समय पर जारी होने वाले प्रावधानों एवं निर्देशों का अनुपालन किया जाएगा।

बयान के मुताबिक, आरईसी लिमिटेड ने पांच साल की अवधि वाले हरित बॉन्ड के जरिये 75 करोड़ डॉलर जुटाए हैं। यह सात अरब डॉलर के वैश्विक मध्यावधि कार्यक्रम का हिस्सा है।

आरईसी ने कहा कि एशिया-प्रशांत क्षेत्र की इस बॉन्ड बिक्री में हिस्सेदारी 42 प्रतिशत रही जबकि यूरोप, पश्चिम एशिया एवं अफ्रीकी बाजार की हिस्सेदारी 26 प्रतिशत और अमेरिका की हिस्सेदारी 32 प्रतिशत रही।



व्यापार

पावर प्रोजेक्ट फाइनेंसर आरईसी ने ग्रीन बॉन्ड की बिक्री से 750 मिलियन डॉलर जुटाए

बिजली उत्पादन परियोजनाओं के वित्तपोषण के लिए जाना जाता है, राज्य के स्वामित्व वाली आरईसी लिमिटेड ने अपने ग्लोबल मीडियम-टर्म प्रोग्राम के तहत 5-वर्षीय 144A/RegS ग्रीन बॉन्ड के माध्यम से \$7 बिलियन का लक्ष्य रखते हुए \$750 मिलियन जुटाए हैं। इस बॉन्ड की बिक्री से जुटाई गई धनराशि का उपयोग आरबीआई द्वारा समय-समय पर और ईसीबी दिशानिर्देशों के अनुसार अनुमोदित हरित परियोजनाओं के वित्तपोषण के लिए किया जाएगा।

आरईसी बार-बार बांड जारी करता है और पिछले सप्ताह एक इंट्रा-डे निष्पादन करने के लिए अपेक्षाकृत स्थिर बाजार वातावरण का उपयोग करता है।

शेयर मंथन

आरईसी (REC) ने ग्रीन बॉन्ड्स जारी कर 6138 करोड़ रुपए जुटाए

09 APRIL 2023 PARENT CATEGORY: NEWS कंपनियों की सुर्खियाँ

ADD THIS

सरकार की गैर बैंकिंग फाइनेंस सब्सिडियरी यानी एनबीएफसी (NBFC) ने ग्रीन बॉन्ड्स के जरिए 6138 करोड़ रुपए जुटाए हैं। कंपनी की ओर से जारी बयान में कहा गया है कि जुटाई गई रकम योग्य ग्रीन प्रोजेक्ट्स को वित्तीय मदद के लिए आंशिक और पूरी तरह से किया जाएगा।

यह प्रोजेक्ट्स भारतीय रिजर्व बैंक और ईसीबी (ECB) के दिशानिर्देशों के मुताबिक मंजूरी हासिल होना चाहिए। एक्सचेंज को दी गई जानकारी में कहा गया है कि कंपनी ने सफलतापूर्वक 6138 करोड़ रुपए जुटाए हैं। 700 करोड़ डॉलर की रकम वैश्विक मीडियम टर्म नोट प्रोग्राम के तहत जुटाई गई है। कंपनी ने बॉन्ड्स के जरिए रकम जुटाने के लिए सिंगापुर, यूनाइटेड किंगडम और अमेरिका में रोडशो भी किए। कंपनी ने पिछले सप्ताह बाजार के स्थायी माहौल को ध्यान में रखकर फैसला किया है। अन्तरराष्ट्रीय बाजार में कंपनी की यह 10वां वेंचर है। किसी भारतीय एनबीएफसी की ओर से यह अभी तक का सबसे बड़ा सीनियर यूएसडी (USD) श्रृंखला है। इसके अलावा दक्षिण और दक्षिण-पूर्व एशियन कंपनी की ओर से जारी अभी तक का सबसे बड़ी सीनियर ग्रीन बॉन्ड श्रृंखला है।